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Commonwealth of Kentucky Michael G. Adams, Secretary of St.

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Michael G. Adams Secretary of State P. O. Box 1150 Frankfort, KY 40602-1150 (502) 564-3490 http://www.sos.ky.gov

Annual Report Online Filing

ARP

Company: US INDUSTRIAL FUND II HOLDING, LLC

Company ID: 0946628
State of origin: Delaware

Formation date: 3/9/2016 12:00:00 AM Date filed: 6/24/2022 12:20:49 PM

Fee: \$15.00

Principal Office

3000 TURTLE CREEK BLVD. DALLAS, TX 75219

Registered Agent Name/Address

CT CORPORATION SYSTEM 306 W. MAIN STREET SUITE 512 FRANKFORT, KY 40601

Members/Managers

Member US Industrial Fund II TRS, LLC 3000 Turtle Creek Blvd., Dallas, TX 75219
Member US Industrial Fund II REIT, Inc. 3000 Turtle Creek Blvd., Dallas, TX 75219

Signatures

Signature Stephen D Parker

Title Assistant Secretary of Managing Member