

Commonwealth of Kentucky  
Michael G. Adams, Secretary of State

PARP

1178628  
Michael G. Adams  
KY Secretary of State  
Received and Filed  
6/14/2024 4:52:18 PM  
Fee receipt: \$15.00

Michael G. Adams  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

Annual Report  
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For the Year 2024

ARP

**Company:** ASSETMARK FINANCIAL HOLDINGS, Inc.  
**Company ID:** 1178628  
**State of origin:** Delaware  
**Formation date:** 11/22/2021 12:00:00 AM  
**Date filed:** 6/14/2024 4:51:51 PM  
**Fee:** \$15.00  
**Principal Office**

1655 Grant Street  
10th FL  
Concord, CA 94520

**Registered Agent Name/Address**

LEGALINC CORPORATE SERVICES INC.  
9900 Corporate Campus Drive, Suite 3000  
Louisville, KY 40223

**Current Officers**

President	MICHAEL KIM	1655 Grant Street, 10th FL, Concord, CA 94520
Secretary	NAOMI J MCKEAN	1655 Grant Street, 10th FL, Concord, CA 94520
Treasurer	GARY G ZYLA	1655 Grant Street, 10th FL, Concord, CA 94520

**Directors**

Director	ROHIT BHAGAT	1655 Grant Street, 10th FL, Concord, CA 94520
Director	PATRICIA GUINN	1655 Grant Street, 10th FL, Concord, CA 94520
Director	JOSEPH VELLI	1655 Grant Street, 10th FL, Concord, CA 94520
Director	Xiaoning Jiao	8th Floor, Building 1, No. 228 Middle Jiandong Rd, Nanjing, Jiangsu, CN, 210019
Director	Ying Sun	No.28 Fengsheng Hutong, Pacific Insurance Building B, Fl 8, Beijing, Xicheng District, CN, 100033
Director	Yi Zhou	8th Floor, Building 1, No. 228 Middle Jiandong Rd, Nanjing, Jiangsu, CN, 210019
Director	Lei Wang	62/F, The Center, 99 Queen's Road Central, Hong Kong, , HK, 999077
Director	Bryan Lin	280 Park Avenue, 21E, New York, NY, US, 10017
Director	Michael	Kim 1655 Grant Street, 10th FL, Concord, CA 94520

County: Jefferson  
Business size: Small  
Business type: Miscellaneous Services

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**ARP**

**Signatures**

**Signature**

**Title**

Michael Kim  
President

