

**Commonwealth of Kentucky
Michael G. Adams, Secretary of State**

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Michael G. Adams
KY Secretary of State
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Michael G. Adams
Secretary of State
P. O. Box 718
Frankfort, KY 40602-0718
(502) 564-3490
<http://www.sos.ky.gov>

**Articles of Incorporation
Non-profit Corporation**

NAI

Pursuant to KRS 14A and KRS 273, the undersigned applied to qualify and for that purpose submits the following statements:

Article I: The name of the corporation is

BLUEGRASS M&A PROFESSIONALS INC.

Article II: The purpose for which the corporation is organized: **This is a nonprofit corporation committed to providing a forum for mergers and acquisitions professionals to aid in the exchange of information and improvement of business conditions throughout the Commonwealth.**

Article III: The name of the registered agent is

Andrew R. Smith

and the street address of the corporation's initial registered office in Kentucky is **100 West Main Street, Suite 400, Lexington, KY 40507**

Article IV: The mailing address of the corporation's initial principal office is

100 West Main Street, Suite 400, Lexington, KY 40507

Article VI: The number of directors constituting the initial board of directors is **6**

Article VII: The names and mailing addresses of the persons who are to serve as the initial board of directors are as follows:

Dennis Wells 1999 Richmond Road, Suite 500, Lexington, KY 40502
Andrew R. Smith 100 West Main Street, Suite 400, Lexington, KY 40507
Nathan Dilly 270 South Limestone, Lexington, KY 40508
Seth Lawless 300 West Vine Street, 10th Fl, Lexington, KY 40507
Michael Dilly 250 West Main Street, Suite 2900, Lexington, KY 40507

Article VIII: The name and street address of the incorporator is as follows:

Andrew R. Smith 100 West Main Street, Lexington, KY 40507

I declare under penalty of perjury under the laws of the state of Kentucky that the foregoing is true and correct.

Andrew R. Smith

Incorporator

3/8/2023

I, **Andrew R. Smith**, consent to serve as the Registered Agent on behalf of the corporation.

Andrew R. Smith

Incorporator

3/8/2023

