(Rev. December 2017)

Department of the Treasury Internal Revenue Service

### **Election by a Small Business Corporation**

(Under section 1362 of the Internal Revenue Code) (including a late election filed pursuant to Rev. Proc. 2013-30)

▶ You can fax this form to the IRS. See separate instructions.

▶ Go to www.irs.gov/Form2553 for instructions and the latest information. Note: This election to be an S corporation can be accepted only if all the tests are met under Who May Elect in the instructions, all

shareholders have signed the consent statement, an officer has signed below, and the exact name and address of the corporation

OMB No. 1545-0123

E Election is to be effective for tax year beginning (month, day, year) (see instructions) ▶ 1/1/2  Caution: A corporation (entity) making the election for its first tax year in existence will usually enter the beginning date of a short tax year that begins on a date other than January 1.  F Selected tax year:  (1)	address			
Type or Number, street, and room or suite no. If a P.O. box, see instructions.  Print    Print   Plum Hill Way   3/18/20	address			
Number, street, and room or suite no. If a P.O. box, see instructions.    1911 PLUM HILL WAY				
Print    1911 PLUM HILL WAY   3/18/20				
City or town, state or province, country, and ZIP or foreign postal code    FLOYDS KNOBS, IN 47119   INDIANA				
FLOYDS KNOBS, IN 47119   INDIANA				
D Check the applicable box(es) if the corporation (entity), after applying for the EIN shown in A above, changed its ☐ name or ☐ E Election is to be effective for tax year beginning (month, day, year) (see instructions)				
E Election is to be effective for tax year beginning (month, day, year) (see instructions). ▶ 1/1/2  Caution: A corporation (entity) making the election for its first tax year in existence will usually enter the beginning date of a short tax year that begins on a date other than January 1.  F Selected tax year:  (1) ☑ Calendar year  (2) ☐ Fiscal year ending (month and day) ▶  (3) ☐ 52-53-week year ending with reference to the month of December  (4) ☐ 52-53-week year ending with reference to the month of ▶  If box (2) or (4) is checked, complete Part II.				
Caution: A corporation (entity) making the election for its first tax year in existence will usually enter the beginning date of a short tax year that begins on a date other than January 1.  F Selected tax year:  (1)				
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<ul> <li>(1) ☑ Calendar year</li> <li>(2) ☐ Fiscal year ending (month and day) ►</li> <li>(3) ☐ 52-53-week year ending with reference to the month of December</li> <li>(4) ☐ 52-53-week year ending with reference to the month of ►</li> <li>If box (2) or (4) is checked, complete Part II.</li> <li>G If more than 100 shareholders are listed for item J (see page 2), check this box if treating members of a family as one</li> </ul>				
<ul> <li>(2) ☐ Fiscal year ending (month and day) ►</li> <li>(3) ☐ 52-53-week year ending with reference to the month of December</li> <li>(4) ☐ 52-53-week year ending with reference to the month of ►</li> <li>If box (2) or (4) is checked, complete Part II.</li> </ul> G If more than 100 shareholders are listed for item J (see page 2), check this box if treating members of a family as one				
<ul> <li>(3) ☐ 52-53-week year ending with reference to the month of December</li> <li>(4) ☐ 52-53-week year ending with reference to the month of ►</li> <li>If box (2) or (4) is checked, complete Part II.</li> <li>If more than 100 shareholders are listed for item J (see page 2), check this box if treating members of a family as one</li> </ul>				
<ul> <li>(4) ☐ 52-53-week year ending with reference to the month of ►</li> <li>If box (2) or (4) is checked, complete Part II.</li> <li>If more than 100 shareholders are listed for item J (see page 2), check this box if treating members of a family as one</li> </ul>				
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1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
shareholder results in no more than 100 shareholders (see test 2 under <i>Who May Elect</i> in the instructions) ▶ ☐				
H Name and title of officer or legal representative whom the IRS may call for more information Telephone number of officer	or legal			
BILLY APPLEGATE 502-396-0113				
If this S corporation election is being filed late, I declare I had reasonable cause for not filing Form 2553 timely. If this late election is being made by an entity eligible to elect to be treated as a corporation, I declare I also had reasonable cause for filing an entity classification election timely and the representations listed in Part IV are true. See below for my explanation				
reasons the election or elections were not made on time and a description of my diligent actions to correct the mistake discovery. See instructions.				
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· 				
Under penalties of perjuly, I declare that Lave examined this election, including accompanying documents, and, to the best of m				

Name **Employer** identification number APPLEGATE INSURANCE SERVICES, LLC 85-3386007 Election Information (continued) Note: If you need more rows, use additional copies of page 2. Κ **Shareholder's Consent Statement** Under penalties of perjury, I declare that I consent to the election of the above-named corporation (entity) to be an S corporation under section 1362(a) and that I have examined this consent statement, including accompanying documents, and, to the best Stock owned or of my knowledge and belief, the election percentage of ownership contains all the relevant facts relating to the (see instructions) election, and such facts are true, correct, and complete. I understand my consent is binding and may not be withdrawn after the corporation (entity) has made a valid election. If seeking relief for a late filed election, I also declare under penalties of perjury that I have reported my income on all affected returns consistent with the S Social security corporation election for the year for which number or the election should have been filed (see Name and address of each Number of Shareholder's employer beginning date entered on line E) and for all shareholder or former shareholder shares or identification tax year ends subsequent years. required to consent to the election. number (see percentage Date(s) (month and (see instructions) Signature Date of ownership acquired instructions) day) 3/10/21 **BILLY APPLEGATE** 1911 PLUM HILL WAY FLOYDS KNOBS, IN 47119 100 1/1/21 308-92-6918 12/31

Form 2553 (Rev. 12-2017)						
Nam	е	Employer identification number				
Pa	rt II Selection of Fiscal Tax Year (see instructions)					
Not	lote: All corporations using this part must complete item O and item P, Q, or R.					
0	O Check the applicable box to indicate whether the corporation is:					
	1. A new corporation adopting the tax year entered in item F, Part I.					
	2. An existing corporation <b>retaining</b> the tax year entered in item F, Part I.					
	3. An existing corporation <b>changing</b> to the tax year entered in item F, Part I.					
P	Complete item P if the corporation is using the automatic approval provisions of Rev. Proc. request (1) a natural business year (as defined in section 5.07 of Rev. Proc. 2006-46) or (2) a tax year test (as defined in section 5.08 of Rev. Proc. 2006-46). Check the applicable box b statement the corporation is making.	a year that satisfies the ownership elow to indicate the representation				
	1. Natural Business Year ▶ ☐ I represent that the corporation is adopting, retaining, or class its natural business year (as defined in section 5.07 of Rev. Proc. 2006-46) and has attack separately for each month the gross receipts for the most recent 47 months. See instruction corporation is not precluded by section 4.02 of Rev. Proc. 2006-46 from obtaining automatic retention, or change in tax year.	ched a statement showing ns. I also represent that the				
	2. Ownership Tax Year ▶ ☐ I represent that shareholders (as described in section 5.08 of than half of the shares of the stock (as of the first day of the tax year to which the request resame tax year or are concurrently changing to the tax year that the corporation adopts, retail, and that such tax year satisfies the requirement of section 4.01(3) of Rev. Proc. 2006-46. is not precluded by section 4.02 of Rev. Proc. 2006-46 from obtaining automatic approval of change in tax year.	elates) of the corporation have the ains, or changes to per item F, Part I also represent that the corporation				
requ	e: If you do not use item P and the corporation wants a fiscal tax year, complete either item ( uest a fiscal tax year based on a business purpose and to make a back-up section 444 election.					
Q	Business Purpose—To request a fiscal tax year based on a business purpose, check box Gincluding payment of a user fee. You may also check box Q2 and/or box Q3.	11. See instructions for details				
	1. Check here ▶ ☐ if the fiscal year entered in item F, Part I, is requested under the prior 2002-39, 2002-22 I.R.B. 1046. Attach to Form 2553 a statement describing the relevant fac applicable, the gross receipts from sales and services necessary to establish a business pudetails regarding the gross receipts from sales and services. If the IRS proposes to disappropou want a conference with the IRS National Office?	ets and circumstances and, if irpose. See the instructions for				
	☐Yes ☐ No					
	2. Check here ► ☐ to show that the corporation intends to make a back-up section 444 corporation's business purpose request is not approved by the IRS. See instructions for mo					
	3. Check here ▶ ☐ to show that the corporation agrees to adopt or change to a tax year for the IRS to accept this election for S corporation status in the event (1) the corporation's approved and the corporation makes a back-up section 444 election, but is ultimately not celection, or (2) the corporation's business purpose request is not approved and the corporation 444 election.	business purpose request is not qualified to make a section 444				
R	Section 444 Election-To make a section 444 election, check box R1. You may also check	box R2.				
•	<ol> <li>Check here ► ☐ to show that the corporation will make, if qualified, a section 444 election shown in item F, Part I. To make the election, you must complete Form 8716, Election To F Required Tax Year, and either attach it to Form 2553 or file it separately.</li> </ol>	ction to have the fiscal tax year				
	2. Check here ▶ ☐ to show that the corporation agrees to adopt or change to a tax year for the IRS to accept this election for S corporation status in the event the corporation is ultraction.					

Form 2553 (Rev. 12-2017)						
Nam	ө	E	Employer identification number			
Pai	Part III Qualified Subchapter S Trust (QSST) Election Under Section 1361(d)(2)* Note: if you are making more than one QSST election, use additional copies of page 4.					
inco	me beneficiary's name and address	Social securi	ty number			
	1					
Trust's name and address En		Employer identification number				
	on which stock of the corporation was transferred to the trust (month, day, year)					
In order for the trust named above to be a QSST and thus a qualifying shareholder of the S corporation for which this Form 2553 is filed, I hereby make the election under section 1361(d)(2). Under penalties of perjury, I certify that the trust meets the definitional requirements of section 1361(d)(3) and that all other information provided in Part III is true, correct, and complete.						
Signa	ture of Income beneficiary or signature and title of legal representative or other qualified person making the elect	on Date	)			
*Use Part III to make the QSST election only if stock of the corporation has been transferred to the trust on or before the date on which the corporation makes its election to be an S corporation. The QSST election must be made and filed separately if stock of the corporation is transferred to the trust after the date on which the corporation makes the S election.						
Part IV Late Corporate Classification Election Representations (see instructions)						
If a late entity classification election was intended to be effective on the same date that the S corporation election was intended to be effective, relief for a late S corporation election must also include the following representations.						
1	The requesting entity is an eligible entity as defined in Regulations section 301.7701-3(a);					
2	The requesting entity intended to be classified as a corporation as of the effective date of the S corporation status;					
3	The requesting entity fails to qualify as a corporation solely because Form 8832, E filed under Regulations section 301.7701-3(c)(1)(i), or Form 8832 was not deemed 301.7701-3(c)(1)(v)(C);					
4	The requesting entity fails to qualify as an S corporation on the effective date of the S corporation election was not timely filed pursuant to section 1362(b); and	e S corpora	ation status solely because the			
5a	The requesting entity timely filed all required federal tax returns and information reclassification as an S corporation for all of the years the entity intended to be an S information returns have been filed by or with respect to the entity during any of the	corporatio	n and no inconsistent tax or			

The requesting entity has not filed a federal tax or information return for the first year in which the election was intended to be effective because the due date has not passed for that year's federal tax or information return.

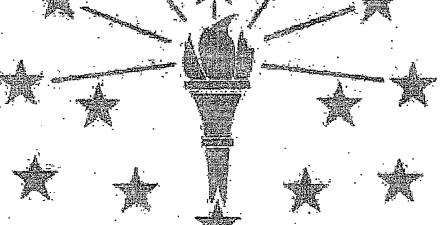
Form **2553** (Rev. 12-2017)

# State of Indiana Office of the Secretary of State

Certificate of Organization

## APPLEGATE INSURANCE SERVICES, LLC

I, CONNIE LAWSON, Secretary of State, hereby certify that Articles of Organization of the above Domestic Limited Liability Company have been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented conforms to law as prescribed by the provisions of the Indiana Code.



NOW, THEREFORE, with this document I certify that said transaction will become effective Wednesday, March 18, 2020?



In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, March 18, 2020.



CONNIE LAWSON
SECRETARY OF STATE

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To ensure the certificate's validity, go to https://bsd.sos.in.gov/PublicBusinessSearch

### TRANSMISSION VERIFICATION REPORT

TIME : 03/10/2021 09:52 NAME : RODEFERMOSS FAX : 8129494095 TEL : 8129494095 SER.# : BROD6J601925

DATE, TIME FAX NO./NAME DURATION PAGE(S) RESULT MODE

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