

**ARTICLES OF ORGANIZATION**

**OF**

**AIRWAY TECHNOLOGIES, LLC**

The undersigned, serving as the organizer, pursuant to KRS Chapter 275, hereby executes and files the following Articles of Organization for the purpose of forming a Kentucky limited liability company under the Kentucky Limited Liability Company Act.

**ARTICLE I**  
**NAME**

The name of the limited liability company shall be AirWay Technologies, LLC (the “*Company*”).

**ARTICLE II**  
**CONVERSION; FORMER NAME**

The Company is the result of the conversion of AirWay Technologies, Inc., a Kentucky corporation (the “*Corporation*”), into a limited liability company pursuant to KRS 275.376. The former name of the Company was AirWay Technologies, Inc.

**ARTICLE III**  
**APPROVAL OF CONVERSION**

The conversion of the Corporation into the Company pursuant to KRS 271B.12-030 and KRS 275.376 required shareholder approval, which approval was obtained from the sole shareholder of the Corporation by written consent of the sole shareholder in lieu of a meeting on December 28, 2023. The designation, number of outstanding shares, number of votes entitled to be cast by each voting group entitled to vote separately on the plan of conversion of the Corporation, and number of votes of each voting group indisputably represented by written consent of the sole shareholder, were as follows:

<u><b>Designation of Voting Group:</b></u>	<u><b>Common Stock</b></u>
Number of Outstanding Shares:	2,168
Number of Votes Entitled to be Cast	2,168
Number of Votes Indisputably Represented by Written consent of the Sole Shareholder:	2,168

The total number of undisputed votes cast in favor of the conversion was 2,168 out of 2,168, which was sufficient approval of the conversion in accordance with the Corporation’s Articles of Incorporation and Bylaws and the Kentucky Business Corporation Act.

**ARTICLE IV  
REGISTERED OFFICE AND REGISTERED AGENT**

The street address of the Company's initial registered office is 2350 Litton Lane, Suite 200, Hebron, Kentucky 41048. The name of its initial registered agent at that office is Thomas Eaton.

**ARTICLE V  
PRINCIPAL OFFICE**

The mailing address of the principal office of the Company is 2350 Litton Lane, Suite 200, Hebron, Kentucky 41048.

**ARTICLE VI  
STATEMENT OF MANAGEMENT**

The affairs of the Company are to be member managed, as set forth in its Operating Agreement.


**ARTICLE V  
EFFECTIVNESS**

The conversion effected by these Articles of Organization shall be effective as of 12:01 a.m., Eastern time, on January 1, 2024.

*[Signature Page Follows.]*

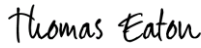
The undersigned hereby certifies that the foregoing constitutes the Articles of Organization of AirWay Technologies, LLC.

Executed by the undersigned December 28, 2023.

DocuSigned by:  
  
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\_\_\_\_\_  
Mark A. Gergel

## CONSENT OF REGISTERED AGENT

Pursuant to the provisions of KRS Chapter 14.A, the undersigned, as the registered agent identified in Article IV of the Articles of Organization of AirWay Technologies, LLC (the “*Company*”), hereby consents to serve the Company in that capacity until such time as such appointment is terminated or until the undersigned resigns in accordance with the Kentucky Limited Liability Company Act.

DocuSigned by:  
  
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Thomas Eaton