

THOMAS B. MILLER
Commissioner

FINANCE AND ADMINISTRATION CABINET DEPARTMENT OF REVENUE OFFICE OF INCOME TAXATION

ELYSE WEIGELDeputy Commissioner

BOB BROOKSExecutive Director

March 15, 2011

GREENEBAUM DOLL & MCDONALD BONNIE E HUDGIN 300 WEST VINE STREET SUITE 1100 LEXINGTON KY 40507

Re: Request for a Letter of Good Standing

The Department of Revenue records indicate **S.M.J. PROPERTIES, LLC** has filed Kentucky Income Tax Returns through the tax year ended 12/31/2009, and has paid the taxes shown to be due or assessed as of the date of this letter. The Department of Revenue requests the company's charter be reinstated provided all other requirements of the Secretary of State have been met by the limited liability company. This letter is valid for 30 days from the date of this letter.

Sincerely,

James Sutherland, Revenue Program Officer Pass Through Entity Branch 501 High Street, Mail Station 69 Frankfort, KY 40601 Phone: (502) 564-7359

Phone: (502) 564-735 Fax: (502) 564-3392

Kentucky Secretary of State organization number 0516335

