

KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602



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Certificate of Dissolution

I, Alison Lundergan Grimes, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

IMPORTANT NOTICE

NOTE ACQUISITION GROUP 4111, LLC

did not file its 2012 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the limited liability company on September 11, 2012.

NOTE ACQUISITION GROUP 4111, LLC
100 EAST MAIN STREET
FRANKFORT KY 40601



Alison Lundergan Grimes

Alison Lundergan Grimes
Secretary of State