

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

LARP

0949937

Michael G. Adams
KY Secretary of State

Received and Filed

2/18/2025 12:45:20 PM

Fee receipt: \$15.00

Michael G. Adams
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

**Annual Report
Online Filing
For the Year 2025**

ARP

Company: Portman Wealth Management LLC
Company ID: 0949937
State of origin: Kentucky
Formation date: 4/14/2016 12:00:00 AM
Date filed: 2/18/2025 12:43:42 PM
Fee: \$15.00

Principal Office

1000 Commerce Blvd.
Unit B
BARDSTOWN, KY 40004

Registered Agent Name/Address

PATRICK D PORTMAN
195 Joseph Way
Cox's Creek, KY 40013

Members/Managers

Member PATRICK Daniel PORTMAN 195 Joseph Way Cox's Creek, KY 40013

County: NELSON
Business size: Small
Business type: Security & Commodity Brokers, Dealers, Exchanges & Services

Signatures

Signature Patrick D Portman
Title President