

0608338.06 mmoore  
DIS  
Michael G. Adams  
Kentucky Secretary of State  
Received and Filed:  
1/10/2024 8:43 AM  
Fee Receipt: \$40.00

**ARTICLES OF DISSOLUTION  
OF  
FALCON CREST DEVELOPMENT, LLC**

Pursuant to KRS 275.315, the undersigned, being all of the Members of **FALCON CREST DEVELOPMENT, LLC**, a Kentucky limited liability company, hereby adopt the following Articles of Dissolution for such limited liability company:

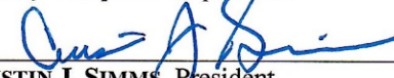
- 1. NAME.** The name of the limited liability company is **FALCON CREST DEVELOPMENT, LLC**.
- 2. DISSOLUTION.** The limited liability company was dissolved by unanimous written consent of the Members dated effective as of December 31, 2023, pursuant to KRS 275.285(3), in accordance with a plan of complete liquidation and distribution.
- 3. EFFECTIVE DATE.** The effective date of the dissolution shall be as of the date of this filing.

**IN WITNESS WHEREOF**, the undersigned has executed these Articles of Dissolution as of this 31st day of December, 2023.

**LEXINGTON HOME OWNERSHIP COMMISSION,  
INC.**, a Kentucky non-profit corporation

By:   
AUSTIN J. SIMMS, President

**FALCON CREST HOUSING SERVICES, INC.**,  
a Kentucky non-profit corporation

By:   
AUSTIN J. SIMMS, President

THIS INSTRUMENT PREPARED BY:



P. Branden Gross  
Dentons Bingham Greenebaum LLP  
300 West Vine Street, Suite 1300  
Lexington, Kentucky 40507  
(859) 231-8500  
[branden.gross@dentons.com](mailto:branden.gross@dentons.com)

**EXHIBIT A**

**PLAN OF COMPLETE LIQUIDATION AND DISSOLUTION  
OF  
FALCON CREST DEVELOPMENT, LLC**

**THIS PLAN OF COMPLETE LIQUIDATION AND DISSOLUTION** (this “**Plan**”) of **FALCON CREST DEVELOPMENT, LLC**, a Kentucky limited liability company (the “**Company**”), is intended to accomplish the complete liquidation and dissolution of the Company in accordance with the Kentucky Limited Liability Company Act (the “**Act**”).

**1. APPROVAL OF PLAN OF LIQUIDATION AND DISSOLUTION.** The Members of the Company have adopted resolutions authorizing the Company to be liquidated and dissolved in accordance with this Plan, with an effective date as of the date that the Articles of Dissolution are recorded with the Kentucky Secretary of State.

**2. WIND UP OF COMPANY’S AFFAIRS.** Following the distribution of substantially all of the Company’s assets, the Members of the Company are authorized and directed to proceed, as promptly as possible, to wind up the Company’s affairs and to pay or provide for all proper debts and liabilities of the Company.

**3. DISTRIBUTION OF COMPANY’S ASSETS.** As soon as reasonably practicable after the completion of the actions described above, the assets of the Company shall be distributed to Lexington-Fayette Urban County Housing Authority, a Kentucky statutory corporation created pursuant to Kentucky Revised Statutes Chapter 80, or otherwise in accordance with Kentucky law.

**4. OTHER ACTS AND FILINGS.** The President of Lexington Home Ownership Commission, Inc., a Kentucky non-profit corporation, as Manager of the Company, is further authorized and directed to take all such actions and execute, deliver, and file all such documents and instruments as may be necessary or appropriate in order to dissolve the Company in accordance with the Act, including, but not by way of limitation, the execution of and filing with the Secretary of State of Kentucky Articles of Dissolution in accordance with the Act.

**5. AMENDMENT OR ABANDONMENT OF PLAN.** This Plan may be amended or abandoned at any time by the Members in accordance with the Act.