

KENTUCKY SECRETARY OF STATE
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Certificate of Revocation

I, Alison Lundergan Grimes, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

IMPORTANT NOTICE

APPROACH RESOURCES INC.

did not file its 2015 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the corporation's authority to transact business in Kentucky on September 12, 2015.

APPROACH RESOURCES INC.
6500 WEST FREEWAY
STE 800
FORT WORTH TX 76116



Alison Lundergan Grimes

Alison Lundergan Grimes
Secretary of State