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Michael G. Adams Kentucky Secretary of State Received and Filed: 9/8/2023 9:37 AM Fee Receipt: \$40.00

ARTICLES OF ORGANIZATION

OF

COMPASS OPPORTUNITY FUND I, LLC

The undersigned, serving as the organizer, pursuant to KRS Chapter 275, hereby executes and files the following Articles of Organization for the purpose of forming a Kentucky limited liability company under the Kentucky Limited Liability Company Act.

ARTICLE 1

NAME

The name of the limited liability company shall be COMPASS OPPORTUNITY FUND I, LLC.

ARTICLE 2

INITIAL REGISTERED OFFICE AND INITIAL REGISTERED AGENT

The initial registered office of the limited liability company shall be located at 131 Kentucky Avenue, Lexington, Kentucky 40502, and the initial registered agent at such office shall be Kyle Jameson.

ARTICLE 3

INITIAL PRINCIPAL OFFICE

The mailing address of the initial principal office of the limited liability company shall be located at 131 Kentucky Avenue, Lexington, Kentucky 40502.

ARTICLE 4

STATEMENT OF MANAGEMENT

The affairs of the limited liability company are to be managed by one or more managers, subject to the provisions of its Operating Agreement.

The undersigned hereby certifies that the foregoing constitutes the Articles of Organization of Compass Opportunity Fund I, LLC.

Executed by the undersigned September _ \(\phi \), 2023.

Kyle Jameson, Organizer

CONSENT OF INITIAL REGISTERED AGENT

Pursuant to the provisions of KRS Chapter 275, the undersigned as the initial registered agent identified in Article II of the Articles of Organization of Compass Opportunity Fund I, LLC (the "Company"), hereby consents to serve the Company in that capacity until such time as such appointment is terminated or until the undersigned resigns in accordance with the Kentucky Limited Liability Company Act.

Kyle Jameson

THIS INSTRUMENT PREPARED BY:

Carvn F. Price

WYATT, TARRANT & COMBS, LLP

250 West Main Street, Suite 1600

Lexington, Kentucky 40509

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