LARP

Commonwealth of Kentucky Trey Grayson, Secretary of State

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Trey Grayson Secretary of State P. O. Box 1150 Frankfort, KY 40602-1150 (502) 564-3490 http://www.sos.ky.gov

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ARP

Company: KISTA NMTC FUND LLC

Company ID: 0594345
State of origin: Kentucky

Formation date: 9/7/2004 12:00:00 AM Date filed: 9/13/2010 9:15:53 AM

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Principal Office

700 WALNUT STREET SUITE 600 CINCINNATI, OH 45202

Registered Agent Name/Address

FRED OVERBECK 400 DEMOCRAT DRIVE FRANKFORT, KY 40601

Members/Managers

MemberMurray Sinclaire, Jr.700 Walnut Street Suite 600 Cincinnati, Ohio 45202MemberFred Overbeck700 Walnut Street Suite 600 Cincinnati, Ohio 45202MemberAlex Stillpass700 Walnut Street Suite 600 Cincinnati, Ohio 45202

Signatures

Signature alex stillpass Title manager