

**Commonwealth of Kentucky**  
**Elaine N. Walker, Secretary of State**

LARP  
**0594345**  
Elaine N. Walker  
Secretary of State  
Received and Filed  
**6/16/2011 12:50:39 PM**  
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Elaine N. Walker  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report  
Online Filing**

**ARP**

**Company:** KISTA NMTC FUND LLC  
**Company ID:** 0594345  
**State of origin:** Kentucky  
**Formation date:** 9/7/2004 12:00:00 AM  
**Date filed:** 6/16/2011 12:50:39 PM  
**Fee:** \$15.00

**Principal Office**

700 WALNUT STREET  
SUITE 600  
CINCINNATI, OH 45202

**Registered Agent Name/Address**

FRED OVERBECK  
400 DEMOCRAT DRIVE  
FRANKFORT, KY 40601

**Members/Managers**

Member	Murray Sinclair, Jr.	700 Walnut Street Suite 600 Cincinnati, Ohio 45202
Member	Fred Overbeck	700 Walnut Street Suite 600 Cincinnati, Ohio 45202
Member	Alex Stillpass	700 Walnut Street Suite 600 Cincinnati, Ohio 45202

**Signatures**

<b>Signature</b>	Alex Stillpass
<b>Title</b>	Authorized Representative