

**Commonwealth of Kentucky**  
**Alison Lundergan Grimes, Secretary of State**

LARP  
**0594345**  
Alison Lundergan Grimes  
KY Secretary of State  
Received and Filed  
4/6/2016 11:27:33 AM  
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Alison Lundergan Grimes  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report  
Online Filing**

**ARP**

**Company:** KISTA NMTC FUND LLC  
**Company ID:** 0594345  
**State of origin:** Kentucky  
**Formation date:** 9/7/2004 12:00:00 AM  
**Date filed:** 4/6/2016 11:27:33 AM  
**Fee:** \$15.00

**Principal Office**

700 WALNUT STREET  
SUITE 600  
CINCINNATI, OH 45202

**Registered Agent Name/Address**

FRED OVERBECK  
400 DEMOCRAT DRIVE  
FRANKFORT, KY 40601

**Members/Managers**

|        |                      |                                                    |
|--------|----------------------|----------------------------------------------------|
| Member | Murray Sinclair, Jr. | 700 Walnut Street Suite 600 Cincinnati, Ohio 45202 |
| Member | Fred Overbeck        | 700 Walnut Street Suite 600 Cincinnati, Ohio 45202 |
| Member | Alex Stillpass       | 700 Walnut Street Suite 600 Cincinnati, Ohio 45202 |

**Signatures**

|                  |                           |
|------------------|---------------------------|
| <b>Signature</b> | Alex Stillpass            |
| <b>Title</b>     | Authorized Representative |