KENTUCKY SECRETARY OF STATE P.O.BOX 718 FRANKFORT, KY 40602



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Certificate of Revocation

I, Alison Lundergan Grimes, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

LEXINGTON KEYSTONE FUND, LLC

did not file its 2014 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the limited liability company's authority to transact business in Kentucky on September 30, 2014.

IMPORTANT NOTICE

LEXINGTON KEYSTONE FUND, LLC 8801 FAST PARK DRIVE SUITE 301 RALEIGH NC 27617

Alison Lundergan Grime Secretary of State