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Fee Receipt: \$50.00

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Michael G. Adams Kentucky Secretary of State Received and Filed: 8/26/2022 10:49 AM

## ARTICLES OF MERGER OF

WISEWAY, INC.

(a Kentucky corporation)

## WITH AND INTO WISEWAY I, INC.

(a Delaware corporation)

Pursuant to the provisions of Chapter 271B.11-0&0 of the Kentucky Revised Statutes, the undersigned, Wiseway I, Inc., a Delaware corporation, hereby submits the following Articles of Merger:

1. The name and jurisdiction of incorporation of each constituent business entity which is to merge is:

<u>Name</u> Wiseway, Inc. Wiseway I, Inc.

Jurisdiction of Incorporation

Kentucky Delaware

- 2. The name of the surviving business entity is: Wiseway I, Inc. (the "<u>Surviving Corporation</u>").
- 3. Upon the Effective Time (as defined below):
  - a. All shares of Wiseway, Inc., issued and outstanding immediately prior to the Effective Time, held of record by the sole shareholder of Wiseway, Inc. shall be converted and represent 1/20<sup>th</sup> of one issued and outstanding share of the Surviving Corporation.
  - b. All shares of Wiseway I, Inc. shall be automatically canceled without consideration.
- 4. The Plan of Merger and this Articles of Merger was duly approved by the sole shareholder of Wiseway, Inc. holding all of the issued and outstanding stock of the corporation.
- 5. The Plan of Merger and this Articles of Merger were duly approved by the sole shareholder of Wiseway I, Inc. holding all of the issued and outstanding stock of the corporation.
- 6. The Surviving Corporation agrees that it may be served with process in the Commonwealth of Kentucky in any proceeding for enforcement of any obligation of any constituent business entity party to the merger that was organized under the laws of the Commonwealth of Kentucky, as well as for enforcement of any obligation of the surviving business entity arising from the merger.

- 7. The Surviving Corporation appoints the Secretary of State of the Commonwealth of Kentucky as its agent for service of process in any such proceeding. A copy of any process of service received by the Commonwealth of Kentucky shall be forwarded to the Surviving Corporation at 7103 Turfway Road, Suite 100, Florence, Kentucky 41042.
- 8. The merger shall become effective on August 26, 2022 (the "<u>Effective Time</u>").

IN WITNESS WHEREOF, the surviving entity has caused these Articles of Merger to be executed by an authorized individual.

WISEWAY I, INC., a Delaware corporation

By: /s/ John S. Cain

John S. Cain, President

SIGNATURE PAGE
TO THE
ARTICLES OF MERGER
OF
WISEWAY, INC., A KENTUCKY CORPORATION,
WITH AND INTO
WISEWAY I, INC., A DELAWARE CORPORATION