KENTUCKY SECRETARY OF STATE P.O.BOX 718 FRANKFORT, KY 40602



First Class Mail US Postage Paid Frankfort, KY Permit No. 888

Certificate of Dissolution

I, Elaine N. Walker, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

USP PROSPECT NO. 1, KENTUCKY LIMITED PARTNERSHIP

did not file its 2011 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the limited liability partnership on September 10, 2011.

IMPORTANT NOTICE

USP PROSPECT NO. 1, KENTUCKY LIMITED PARTNERSHIP RT 4, BOX 144X MONTICELLO KY 42633



Elin N. Waller

Elaine N. Walker Secretary of State