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SUR**Michael G. Adams**
Kentucky Secretary of State
Received and Filed:
5/30/2023 2:38 PM
Fee Receipt: \$50.00

**ARTICLES OF MERGER
OF
MH ACCEPTANCE, LLC
A KENTUCKY LIMITED LIABILITY COMPANY
WITH AND INTO
MHC MANAGEMENT, LLC
A KENTUCKY LIMITED LIABILITY COMPANY**

Pursuant to Sections 275.345 - 275.360 of the Kentucky Revised Statutes, and Title 6, Section 18-209 of the Kentucky Limited Liability Company Act, the undersigned adopt and execute these Articles of Merger:

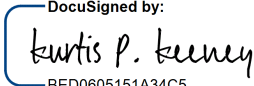
- FIRST:** The business entities entering this merger are **MH ACCEPTANCE, LLC**, a Kentucky Limited Liability Company (sometimes referred to herein as the “Non-Surviving Company”), and **MHC MANAGEMENT, LLC**, a Kentucky Limited Liability Company (sometimes referred to herein as the “Surviving Company”).
- SECOND:** The Agreement and Plan of Merger was approved by each of the constituent business entities, **MH ACCEPTANCE, LLC**, a Kentucky Limited Liability Company, and **MHC MANAGEMENT, LLC**, a Kentucky Limited Liability Company, in the manner prescribed by the Kentucky Revised Statutes and Kentucky Limited Liability Company Act, respectively.
- THIRD:** **MHC MANAGEMENT, LLC**, a Kentucky Limited Liability Company, is the surviving business entity of the merger.
- FOURTH:** As to the Non-Surviving Company, the merger with and into the Surviving Company was unanimously approved by all of its members.
- FIFTH:** As to the Surviving Company, the merger with the Non-Surviving Company was unanimously approved by all of its members.
- SIXTH:** No changes are necessary to the current Articles of Organization of the Surviving Company.
- SEVENTH:** A copy of the Plan of Merger is on file at 467 Erlanger Road, Erlanger, Kentucky 41018 and will be furnished by the Surviving Company on request, without cost, to any member of Surviving Company or of the Non-Surviving Company.
- EIGHTH:** The Surviving Company agrees that it may be served with process in the Commonwealth of Kentucky in any proceeding for enforcement of any obligation of the Non-Surviving Company, as well as for enforcement of any obligation of the Surviving Company. Unless and until Surviving Company appoints a registered agent in the Commonwealth of Kentucky, the Surviving Company appoints the Secretary of State of the Commonwealth of Kentucky as its agent for

service of process in any such proceeding. A copy of the process shall be mailed to the Surviving Company at 467 Erlanger Road, Erlanger, Kentucky 41018.

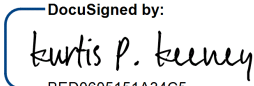
NINTH: The effective date of the Merger shall be the date of filing of these Articles of Merger with the Office of the Secretary of State of Kentucky.

IN WITNESS WHEREOF, these Articles of Merger have been executed by the duly authorized member of **MH ACCEPTANCE, LLC**, a Kentucky Limited Liability Company, and **MHC MANAGEMENT, LLC**, a Kentucky Limited Liability Company, as of this 19th day of May 2023.

**MH ACCEPTANCE, LLC,
a Kentucky Limited Liability Company**

DocuSigned by:

By: _____
Name: **KURTIS P. KEENEY**
Title: **CEO**

**MHC MANAGEMENT, LLC, a Kentucky
Limited Liability Company**

DocuSigned by:

By: _____
Name: **KURTIS P. KEENEY**
Title: **CEO**