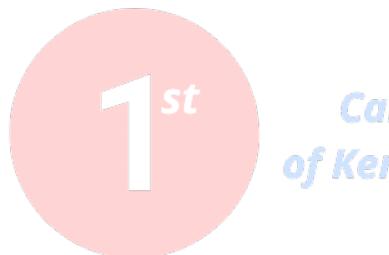


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1st Cain Bank of Kentucky, Inc. will be a state chartered commercial bank. We are applying for applications.



Cain Bank of Kentucky, Inc.

Sincerely,

Alex Cain Moore CEO 05-07-2022