

Commonwealth of Kentucky
Trey Grayson
Secretary of State

Certificate of Revocation

LIFE SETTLEMENTS INTERNATIONAL, LLC
153 EAST 53RD STREET
29TH FLOOR
NEW YORK, NY 10022

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

LIFE SETTLEMENTS INTERNATIONAL, LLC

did not file its 2007 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the limited liability company's authority to transact business in Kentucky on November 1st, 2007.



IN WITNESS THEREOF, I have
hereunto set my hand and affixed my
official seal this 1st day of
November, 2007.



Trey Grayson
Secretary of State