

**Commonwealth of Kentucky**  
**Michael G. Adams, Secretary of State**

Michael G. Adams  
Secretary of State  
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Michael G. Adams  
KY Secretary of State  
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**Certificate of Existence**

I, Michael G. Adams, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of Secretary of State,

**Ohio River Shipwreck Exploration Group, Inc.**

has eliminated all the grounds for dissolution, paid all fees and penalties owed to the Secretary of State, and met all other requirements for reinstatement. The Secretary of State hereby cancels the certificate of dissolution issued on Wednesday, October 4, 2023. The effective date of reinstatement is Wednesday, November 15, 2023.

I further certify that Ohio River Shipwreck Exploration Group, Inc. is a duly organized and existing under the laws of the Commonwealth of Kentucky, whose date of organization is Friday, February 25, 2022, and whose period of duration is perpetual.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Official Seal at Frankfort, Kentucky, this 15th day of November, 2023.



*Michael G. Adams*

Michael G. Adams  
Secretary of State  
Commonwealth of Kentucky