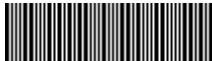


KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602



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Certificate of Administrative Dissolution

I, Michael G. Adams, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

IMPORTANT NOTICE

**Ohio River Shipwreck Exploration Group,
Inc.**

did not file its 2024 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the company on October 12, 2024.

**OHIO RIVER SHIPWRECK EXPLORATION
GROUP, INC.
344 E BROADWAY
BRANDENBURG KY 40108**



Michael G. Adams

Secretary of State