

**Commonwealth of Kentucky
Michael G. Adams, Secretary of State**

Michael G. Adams
Secretary of State
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**Articles of Organization
Limited Liability Company**

KLC

1379058.06
Michael G. Adams
Secretary of State
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Pursuant to KRS 14A and KRS 275, the undersigned applies to qualify and for that purpose submits the following statements:

Article I: The name of the limited liability company is

927 E MAIN KY HOLDINGS LLC

Article II: The name of the initial registered agent is

Northwest Registered Agent LLC

and the street address of the entity's initial registered office in Kentucky is

212 N. 2nd Street Ste 100, Richmond, KY 40475

Article III: The mailing address of the entity's principal office is

927 East Main Street PO Box 6951, Louisville, KY 40206

Article IV: This entity is managed by **Managers**.

Article V: Additional articles not inconsistent with law may be stated in the space below.

The purpose of the Company is to be a Qualified Opportunity Fund to make investments in property and/or businesses that are in Opportunity Zones and are qualified under the Tax Cuts and Jobs Act of 2017 and I.R.C. §1400Z.

This application will be effective on **Tuesday, July 16, 2024**.

I declare under penalty of perjury under the laws of the state of Kentucky that the foregoing is true and correct.

Signature of individual signing on behalf of **Organizer: Ashley D. Tison**

I, **Taylor Newman**, consent to sign for **Northwest Registered Agent LLC** who serves as the Registered Agent on behalf of this entity on Tuesday, July 16, 2024.