

**Commonwealth of Kentucky**  
**Alison Lundergan Grimes, Secretary of State**

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Alison Lundergan Grimes  
KY Secretary of State  
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PPOC

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Secretary of State  
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**Statement of Change of  
Principal Office Address**

**POC**

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

**CASTLE BRANDS (USA) CORP.**

which is organized in the state of Delaware, and for that purpose submits the following statements:

**1. Address of current principal office**

122 EAST 42ND STREET  
SUITE 4700  
NEW YORK CITY, NY 10168-4901

**2. Principal office is hereby changed to:**

122 EAST 42ND STREET  
SUITE 5000  
New York, NY 10168

**3. Signature of officer or chairman of the board**

Alfred J Small, CFO

Signature and Title

Type or print name and title

9/6/2016 1:40 PM

Date