

**Commonwealth of Kentucky**  
**Michael G. Adams, Secretary of State**

0251760  
 Michael G. Adams  
 KY Secretary of State  
 Received and Filed  
 6/24/2024 1:19:40 PM  
 Fee receipt: \$15.00

Michael G. Adams  
 Secretary of State  
 P. O. Box 1150  
 Frankfort, KY 40602-1150  
 (502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report**  
**Online Filing**  
**For the Year 2024**

**ARP**

**Company:** USAA INVESTMENT SERVICES COMPANY  
**Company ID:** 0251760  
**State of origin:** Delaware  
**Formation date:** 12/8/1988 12:00:00 AM  
**Date filed:** 6/24/2024 1:18:00 PM  
**Fee:** \$15.00

**Principal Office**

9800 FREDRICKSBURG RD  
 SAN ANTONIO, TX 78288-0227

**Registered Agent Name/Address**

CORPORATION SERVICE COMPANY  
 421 WEST MAIN STREET  
 FRANKFORT, KY 40601

**Current Officers**

Officer	Larry Bordovsky	9800 Fredericksburg Road, San Antonio, TX 78288
Treasurer	Jeff E. Tucker	9800 Fredericksburg Road, San Antonio, TX 78288
President	William S. White	9800 Fredericksburg Road, San Antonio, TX 78288
Vice President	Kare E. Hanks	9800 Fredericksburg Road, San Antonio, TX 78288
Vice President	Shannon Falls	9800 Fredericksburg Road, San Antonio, TX 78288
Officer	Jennifer Flores	9800 Fredericksburg Road, San Antonio, TX 78288
Officer	James Muir	9800 Fredericksburg Road, San Antonio, TX 78288
Officer	Rebecca Martinez	9800 Fredericksburg Road, San Antonio, TX 78288
Officer	Doug Monska	9800 Fredericksburg Road, San Antonio, TX 78288
Officer	Julie Puchot	9800 Fredericksburg Road, San Antonio, TX 78288
Officer	Mary Stork	9800 Fredericksburg Road, San Antonio, Texas 78288
Vice President	Daniel Roundtree	9800 Fredericksburg Road, San Antonio, Texas 78288

**Directors**

Director	Brandon D. Carter	9800 Fredericksburg Road, San Antonio, TX 78288
Director	Mary E. Stork	9800 Fredericksburg Road, San Antonio, TX 78288
Director	Kare E. Hanks	9800 Fredericksburg Road, San Antonio, TX 78288
Director	Kevin D. Beall	9800 Fredericksburg Road, San Antonio, TX 78288
Director	William S. White	9800 Fredericksburg Road, San Antonio, TX 78288

County:	Bullitt
Business size:	Small
Business type:	Security & Commodity Brokers, Dealers, Exchanges & Services

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**Signatures**

**Signature**

**Title**

William White

President

