

**KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602**



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Certificate of Administrative Dissolution

I, Alison Lundergan Grimes, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

IMPORTANT NOTICE

**CBT Rockcastle NMTC Investment Fund
LLC**

did not file its 2019 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the limited liability company on October 16, 2019.

**CBT ROCKCASTLE NMTC INVESTMENT
FUND LLC
P.O. BOX 1738
LONDON KY 40743**