KENTUCKY SECRETARY OF STATE P.O.BOX 718 FRANKFORT, KY 40602

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

CARTERET MORTGAGE CORPORATION

Certificate of Revocation

did not file its 2009 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the corporation's authority to transact business in Kentucky on November 3, 2009.

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IMPORTANT NOTICE



Trey Grayson Secretary of State