

KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602



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Certificate of Dissolution

I, Elaine N. Walker, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

MIDWEST DEBT RESTRUCTURING, INC.

did not file its 2011 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the company on September 10, 2011.

IMPORTANT NOTICE

**MIDWEST DEBT RESTRUCTURING, INC.
MIDWEST DEBT RESTRUCTURING, INC.
455 SOUTH FOURTH STREET
STARKS BUILDING
SUITE 1150
LOUISVILLE KY 40202**



Elaine N. Walker

Elaine N. Walker
Secretary of State