

**Commonwealth of Kentucky  
Elaine N. Walker, Secretary of State**

0770164  
Elaine N. Walker  
Secretary of State  
Received and Filed  
3/31/2011 11:22:54 AM  
Fee receipt: \$10.00

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Elaine N. Walker  
Secretary of State  
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Frankfort, KY 40602-0718  
(502) 564-3490  
<http://www.sos.ky.gov>

**Statement of Change of  
Principal Office Address**

**POC**

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

**EQUUS ENERGY GROUP LLC**

which is organized in the state of Texas, and for that purpose submits the following statements:

**1. Address of current principal office**

4965 US HWY 42  
SUITE 1850  
LOUISVILLE, KY 40222

**2. Principal office is hereby changed to:**

295 North Hubbard's Lane  
Suite 204  
LOUISVILLE, KY 40207

**3. Signature of officer or chairman of the board**

John F. Jeffers, Senior VP and General Counsel

Signature and Title

Type or print name and title

3/31/2011 11:22 AM

Date