

**Commonwealth of Kentucky**  
**Alison Lundergan Grimes, Secretary of State**

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Alison Lundergan Grimes  
KY Secretary of State  
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Alison Lundergan Grimes  
Secretary of State  
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Frankfort, KY 40602-0718  
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<http://www.sos.ky.gov>

**Statement of Change of  
Principal Office Address**

**POC**

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

**MBS CAPITAL, LLC**

which is organized in the state of Ohio, and for that purpose submits the following statements:

**1. Address of current principal office**

828 LANE ALLEN RD STE 219  
Lexington, KY 40504

**2. Principal office is hereby changed to:**

11085 MONTGOMERY RD STE A  
Cincinnati, OH 452492395

**3. Signature of officer or chairman of the board**

David Bartlow, Authorized Rep 9/15/2015

Signature and Title

Type or print name and title

9/15/2015 10:45 AM

Date