

**KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602**

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Certificate of Revocation

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

**JEFFERIES ASSET MANAGEMENT,
LLC**

did not file its 2008 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the limited liability company's authority to transact business in Kentucky on November 1, 2008.

IMPORTANT NOTICE

**C T CORPORATION SYSTEM
4169 WESTPORT ROAD
LOUISVILLE KY 40207**



Tn6z

Trey Grayson
Secretary of State