

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

PARP

1093566
Michael G. Adams
KY Secretary of State
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Michael G. Adams
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

Annual Report
Online Filing
For the Year 2024

ARP

Company: ENVESTNET, INC.
Company ID: 1093566
State of origin: Delaware
Formation date: 4/15/2020 12:00:00 AM
Date filed: 6/26/2024 5:38:14 PM
Fee: \$15.00

Principal Office

1000 CHESTERBROOK BOULEVARD
SUITE 250
BERWYN, PA 19312

Registered Agent Name/Address

CT CORPORATION SYSTEM
306 W MAIN STREET
SUITE 512
FRANKFORT, KY 40601

Current Officers

Officer	Barry Cooper	1801 California St., Floor 23, Denver, Colorado 80202, United States
Officer	James Fox	1000 Chesterbrook Boulevard, Suite 250, Berwyn, Pennsylvania 19312, United States
Officer	Joshua Warren	One North Wacker, Suite 1925, Chicago, Illinois 60606, United States
Officer	Katie Evans	1000 Chesterbrook Boulevard, Suite 250, Berwyn, Pennsylvania 19312, United States
Officer	Matthew Majoros	1801 California St, Floor 23, Denver, Colorado 80202, United States
Officer	Richard Aneser	1000 Chesterbrook Blvd, Suite 250, Berwyn, Pennsylvania 19312, United States
Officer	Robert Coppola	1000 Chesterbrook Blvd, Suite 250, Berwyn, Pennsylvania 19312, United States
Officer	Sharon Rosenthal	1000 Chesterbrook Blvd, Suite 250, Berwyn, Pennsylvania 19312, United States
Officer	Shelly O'Brien	1000 Chesterbrook Blvd, Suite 250, Berwyn, Pennsylvania 19312, United States
Secretary	Shelly O'Brien	1000 Chesterbrook Blvd, Suite 250, Berwyn, Pennsylvania 19312, United States

Directors

Director	Barry Cooper	1801 California St., Floor 23, Denver, Colorado 80202, United States
Director	Gayle Crowell	One North Wacker, Suite 1925, Chicago, Illinois 60606, United States

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Director	Gregory Smith	One North Wacker, Suite 1925, Chicago, Illinois 60606, United States
Director	James Fox	1000 Chesterbrook Boulevard, Suite 250, Berwyn, Pennsylvania 19312, United States
Director	Luis Aguilar	One North Wacker, Suite 1925, Chicago, Illinois 60606, United States
Director	Ross Chapin	One North Wacker, Suite 1925, Chicago, Illinois 60606, United States
Director	Valerie Mosley	One North Wacker, Suite 1925, Chicago, Illinois 60606, United States

County:	Jefferson
Business size:	Small
Business type:	Business Services

Signatures

**Signature
Title**

Adam Steimel
Power of Attorney