

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

PARP

0438067

Michael G. Adams
KY Secretary of State

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Michael G. Adams
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

Annual Report
Online Filing
For the Year 2024

ARP

Company: AVANTAX INVESTMENT SERVICES, INC
Company ID: 0438067
State of origin: Texas
Formation date: 9/2/1997 12:00:00 AM
Date filed: 6/28/2024 3:48:53 PM
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Principal Office

3200 OLYMPUS BLVD, STE 100
DALLAS, TX 75019

Registered Agent Name/Address

Corporation Service Company
421 WEST MAIN STREET
FRANKFORT, KY 40601

Current Officers

President	Todd C Mackay	3200 Olympus Blvd, Ste 100, Dallas, TX 75019
Treasurer	Christopher Rod	3200 Olympus Blvd, Ste 100, Dallas, TX 75019
Treasurer	Keith Shores	3200 Olympus Blvd, Ste 100, Dallas, TX 75019
Secretary	Lisa Gok	3200 Olympus Blvd, Ste 100, Dallas, TX 75019
Secretary	Todd C Mackay	3200 Olympus Blvd, Ste 100

Directors

Director	Christopher Rod	3200 Olympus Blvd, Ste 100, Dallas, TX 75019
Director	Joseph D Neary	655 W. Broadway, 12th Floor, San Diego, CA 92101
Director	Todd C Mackay	3200 Olympus Blvd, Ste 100, Dallas, TX 75019

County:	Franklin
Business size:	Small
Business type:	Insurance Agents, Brokers and Service

Signatures

Signature	Lisa Gok
Title	Secretary