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Michael G. Adams
Kentucky Secretary of State
Received and Filed:
2/16/2023 11:51 AM
Fee Receipt: \$40.00

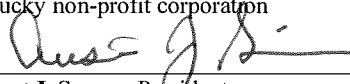
**ARTICLES OF DISSOLUTION
OF
BLUEGRASS PHASE III DEVELOPMENT, LLC**

Pursuant to KRS 275.315, the undersigned, being all of the Members of **BLUEGRASS PHASE III DEVELOPMENT, LLC**, a Kentucky limited liability company, hereby adopt the following Articles of Dissolution for such limited liability company:

1. **NAME.** The name of the limited liability company is **BLUEGRASS PHASE III DEVELOPMENT, LLC**.
2. **DISSOLUTION.** The limited liability company was dissolved by unanimous written consent of the Members dated December 31, 2022, pursuant to KRS 275.285(3), in accordance with a plan of complete liquidation and distribution.
3. **EFFECTIVE DATE.** The effective date of the dissolution shall be as of the date of filing.

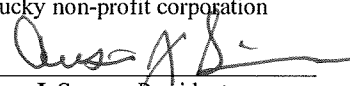
IN WITNESS WHEREOF, the undersigned has executed these Articles of Dissolution this 31st day of December, 2022.

LEXINGTON HOME OWNERSHIP COMMISSION, INC., a
Kentucky non-profit corporation



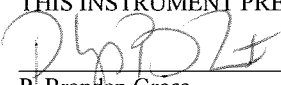
AUSTIN J. SIMMS, President

BLUEGRASS PHASE III HOUSING SERVICES, INC., a
Kentucky non-profit corporation



AUSTIN J. SIMMS, President

THIS INSTRUMENT PREPARED BY:



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EXHIBIT A

**PLAN OF COMPLETE DISTRIBUTION AND DISSOLUTION
OF
BLUEGRASS PHASE III HOUSING SERVICES, INC.**

THIS PLAN OF COMPLETE DISTRIBUTION AND DISSOLUTION (this “**Plan**”) of **BLUEGRASS PHASE III HOUSING SERVICES, INC.**, a Kentucky nonprofit corporation (the “**Corporation**”), is intended to accomplish the complete distribution and dissolution of the assets of the Corporation in accordance with the Kentucky Revised Statutes 273.161, *et seq.* (the “**Chapter**”). Such complete distribution and dissolution shall be accomplished as set forth below:

1. APPROVAL OF PLAN OF COMPLETE DISTRIBUTION AND DISSOLUTION. The Board of Directors of the Corporation has adopted resolutions recommending to the only voting Member, Lexington Home Ownership Commission, Inc., a Kentucky non-profit corporation (“**Member**”), that the Corporation be voluntarily dissolved and providing for the distribution of its assets in accordance with the terms of this Plan.

2. MEMBER APPROVAL OF PLAN COMPLETE DISTRIBUTION AND DISSOLUTION. The Member shall have approved the voluntary dissolution of the Corporation and approval of this Plan.

3. WIND UP OF CORPORATION’S AFFAIRS. Following the distributions of such of the Corporation’s assets, if any, the President of the Corporation is authorized and shall proceed, as promptly as possible, to wind up the Corporation’s affairs and to pay or provide for all proper debts and liabilities of the Corporation to the extent of assets available.

4. DISTRIBUTION OF CORPORATION’S ASSETS. As soon as reasonably practicable after the completion of the actions described above, the assets of the Corporation shall be distributed to the Member or otherwise in accordance with Kentucky law.

5. OTHER ACTS AND FILINGS. The President of the Corporation is further authorized and directed to take all such action and execute, deliver, and file all such documents and instruments as may be necessary or appropriate in order to dissolve the Corporation in accordance with the Chapter, including, but not by way of limitation, the execution of and filing with the Secretary of State of Kentucky the Articles of Dissolution pursuant to the Chapter.

6. AMENDMENT OR ABANDONMENT OF PLAN. This Plan may be amended or abandoned at any time by the Board of Directors.