

THOMAS B. MILLER
Commissioner

FINANCE AND ADMINISTRATION CABINET DEPARTMENT OF REVENUE OFFICE OF INCOME TAXATION

ELYSE WEIGELDeputy Commissioner

BOB BROOKS
Executive Director

April 18, 2011

M & B BEVERAGE COMPANY, INC. P. O. BOX 51085 930 SEARCY WAY BOWLING GREEN KY 42102-4385

Re: Request for a Letter of Good Standing

The Department of Revenue records indicate **M & B BEVERAGE COMPANY, INC.** has filed Kentucky Income Tax Returns through the tax year ended 02/28/2009, and has paid the taxes shown to be due or assessed as of the date of this letter. The Department of Revenue requests the company's charter be reinstated provided all other requirements of the Secretary of State have been met by the corporation. This letter is valid for 30 days from the date of this letter.

Sincerely,

Roger Sullivan, Revenue Program Officer Pass Through Entity Tax Branch 501 High Street, 6th Floor, Sta. 69 Frankfort, KY 40601 502-564-7370 FAX# 502-564-3392

Kentucky Secretary of State organization number 0032768

