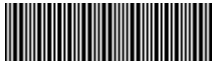


**KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602**



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Revocation of Certificate of Authority

I, Michael G. Adams, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

MITSUBISHI HC CAPITAL (U.S.A) INC.

did not file its 2023 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the corporation's authority to transact business in Kentucky on October 4, 2023.

IMPORTANT NOTICE

**MITSUBISHI HC CAPITAL (U.S.A) INC.
140 EAST 45TH STREET, 30B-1
NEW YORK NY 10017**



Michael G. Adams

Secretary of State