

**Commonwealth of Kentucky**  
**Trey Grayson, Secretary of State**

PARP

0651471

Trey Grayson  
Secretary of State  
Received and Filed

6/2/2009 11:29:20 AM

Fee receipt: \$15.00

Trey Grayson  
Secretary of State  
P. O. Box 1150  
Frankfort, KY 40602-1150  
(502) 564-3490  
<http://www.sos.ky.gov>

**Annual Report**  
**Web Filing**

**ARP**

**Company:** U.S. COAL CORPORATION  
**Company ID:** 0651471  
**State of origin:** Delaware  
**Formation date:** 11/22/2006 12:00:00 AM  
**date filed:** 6/2/2009 11:29:20 AM  
**Fee:** \$15.00

**Principal Office**

448 LEWIS HARGETT CIRCLE  
SUITE 240

LEXINGTON, KY 40503

**Registered Agent Name/Address**

C T CORPORATION SYSTEM  
4169 WESTPORT ROAD  
LOUISVILLE, KY 40207

**Current Officers**

President	Robert Gabbard	448 Lewis Hargett Circle, #240, Lexington, KY 40503
Secretary	Karl Douglas	350 Madison Avenue, 8th Floor, New York, NY 10017

**Directors**

Director	Robert Gabbard	448 Lewis Hargett Circle, #240, Lexington, KY 40503
Director	John Whitt	17828 U.S. Route 23, Catlettsburg, KY 41129
Director	Karl Douglas	350 Madison Avenue, 8th Floor, New York, NY 10017

**Signatures**

<b>Signature</b>	ROBERT B. GABBARD
<b>Title</b>	CEO