

Commonwealth of Kentucky
Trey Grayson, Secretary of State

PPOC
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Trey Grayson
Secretary of State
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Trey Grayson
Secretary of State
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Statement of Change of
Principal Office Address

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

U.S. COAL CORPORATION

which is organized in the state of Delaware, and for that purpose submits the following statements:

1. Address of current principal office

448 LEWIS HARGETT CIRCLE
SUITE 240

LEXINGTON, KY 40503

2. Principal office is hereby changed to:

2350 Regency Road
LEXINGTON, KY 40503

3. Signature of officer or chairman of the board

Robert B. Gabbard, President and CEO

Signature and Title

Type or print name and title

12/30/2010 11:35 AM

Date