

Commonwealth of Kentucky
Alison Lundergan Grimes, Secretary of State

PARP
0806972
Alison Lundergan Grimes
KY Secretary of State
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Alison Lundergan Grimes
Secretary of State
P. O. Box 1150
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**Annual Report
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ARP

Company: US Industrial REIT III Gateway
Company ID: 0806972
State of origin: Texas
Formation date: 12/5/2011 12:00:00 AM
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Principal Office

in care of USAA Real Estate Company
9830 Colonnade Boulevard Suite 600
San Antonio, TX 78230-2239

Registered Agent Name/Address

CT CORPORATION SYSTEM
306 W. MAIN STREET, SUITE 512
FRANKFORT, KY 40601

Current Officers

Trustee	T Patrick Duncan	9830 COLONNADE BLVD., SUITE 600, SAN ANTONIO, TX 782302239
Trustee	LEONARD J O'DONNELL	9830 COLONNADE BVD., SUITE 600, SAN ANTONIO, TX 723802239
Trustee	STANLEY R ALTERMAN	9830 COLONNADE BLVD., SUTIE 600, SAN ANTONIO, TX 782302239

Signatures

Signature	Steven A. Waters
Title	Secretary