KENTUCKY SECRETARY OF STATE P.O.BOX 718 FRANKFORT, KY 40602



Certificate of Dissolution

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

E.M. STEAKHOUSE, INC.

did not file its 2010 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the company on November 2, 2010.

IMPORTANT NOTICE

E.M. STEAKHOUSE, INC. 8957 U.S. HIGHWAY 27 NORTH P.O. BOX 150 BRYANTSVILLE KY 40410





Trey Grayson Secretary of State First Class Mail US Postage Paid Frankfort, KY Permit No. 888