



**COMMONWEALTH OF KENTUCKY**  
**MICHAEL G. ADAMS, SECRETARY OF STATE**

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**Michael G. Adams**  
**Kentucky Secretary of State**  
 Received and Filed:  
 3/12/2024 3:09 PM  
 Fee Receipt: \$90.00

**Division of Business Filings**  
 P.O. Box 718  
 Frankfort, KY 40602  
 (502) 564-3490  
[www.sos.ky.gov](http://www.sos.ky.gov)

**Certificate of Authority**  
 (Foreign Business Entity)

Pursuant to the provisions of KRS 14A – 030 the undersigned hereby applies for authority to transact business in Kentucky on behalf of the entity named below and, for that purpose, submits the following statements:

1. The entity is a: ☒ profit corporation ☐ nonprofit corporation ☐ professional limited liability company  
☐ business trust ☐ limited liability company ☐ statutory trust  
☐ limited partnership ☐ ltd cooperative association ☐ public benefit corporation  
☐ non-profit llc ☐ professional service corporation ☐ other

2. The name of the entity is BioXcel Therapeutics, Inc  
 (The name must be identical to the name on record with the Secretary of State.)

3. The name of the entity to be used in Kentucky is (if applicable): \_\_\_\_\_  
 (Only provide if "real name" is unavailable for use; otherwise, leave blank.)

4. The state or country under whose law the entity is organized is Delaware

5. The date of organization is 03/29/2017 and the period of duration is \_\_\_\_\_  
 (If left blank, duration is considered perpetual.)

6. The mailing address of the entity's principal office is  
555 Long Wharf Drive, FI 12 New Haven CT 06511  
**Street Address** **City** **State** **Zip Code**

7. The street address of the entity's registered office in Kentucky is  
421 West Main Street Frankfort KY 40601  
**Street Address (No P.O. Box Numbers)** **City** **State** **Zip Code**

and the name of the registered agent at that office is Corporation Service Company

8. The names and business addresses of the entity's representatives (secretary, officers and directors, managers, trustees or general partners):

See Attached

Name	Street or P.O. Box	City	State	Zip Code
Name	Street or P.O. Box	City	State	Zip Code
Name	Street or P.O. Box	City	State	Zip Code

9. If a professional service corporation, all the individual shareholders, not less than one half (1/2) of the directors, and all of the officers other than the secretary and treasurer are licensed in one or more states or territories of the United States or District of Columbia to render a professional service described in the statement of purposes of the corporation.

10. I certify that, as of the date of filing this application, the above-named entity validly exists under the laws of the jurisdiction of its formation.

11. If a limited partnership, it elects to be a limited liability limited partnership. Check the box if applicable: ☐

12. If a limited liability company, check box if manager-managed: ☐

13. This application will be effective upon filing.

<u>Richard Steinhart</u>	<u>Richard Steinhart SVP &amp; CFO</u>	<u>2/7/2024</u>
<b>Signature of Authorized Representative</b>	<b>Printed Name &amp; Title</b>	<b>Date</b>

I, Corporation Service Company, consent to serve as the registered agent on behalf of the business entity.  
**Type/Print Name of Registered Agent**

<u>Alix Anast</u>	<u>Corporation Service Company</u>	<u>Assistant Secretary</u>	<u>03/12/2024</u>
<b>Signature of Registered Agent</b>	<b>Printed Name</b>	<b>Title</b>	<b>Date</b>

First Name	Last Name	Title	Business Address
VIMAL	MEHTA	Officer	555 Long Wharf Drive 12th FL, New Haven, CT 06511
VINCENT	ONEILL	Officer	555 Long Wharf Drive 12th FL, New Haven, CT 06511
JAVIER	RODRIGUEZ	Officer	555 Long Wharf Drive 12th FL, New Haven, CT 06511
RICHARD	STEINHART	Officer	555 Long Wharf Drive 12th FL, New Haven, CT 06511
MATTHEW	WILEY	Officer	555 Long Wharf Drive 12th FL, New Haven, CT 06511
FRANK	YOCCA	Officer	555 Long Wharf Drive 12th FL, New Haven, CT 06511
Mueller	Peter	Director	555 Long Wharf Drive 12th FL, New Haven, CT 06511
Laumas	Sandeep	Director	555 Long Wharf Drive 12th FL, New Haven, CT 06511
Bray	June	Director	555 Long Wharf Drive 12th FL, New Haven, CT 06511
Miller	Michael	Director	555 Long Wharf Drive 12th FL, New Haven, CT 06511
Votruba	Michal	Director	555 Long Wharf Drive 12th FL, New Haven, CT 06511