

Permanent Dedication of Organization's Assets for Exempt Purposes – In the event of the organization's dissolution, the Board of Directors shall, after paying or making provisions for the payment of all debts, obligations, liabilities, costs, and expenses of the organization, distribute the organization's assets for an exempt purpose within the meaning of Section 501(c)(3) of the Internal Revenue Code (or the corresponding section of any future federal tax code), or shall distribute such assets to the federal government, or to a state or local government, for a public purpose.

Non-Liability for Taxation Under Particular Internal Revenue Code Sections – If at any time the organization is determined to be a private foundation or private operating foundation as defined in section 509 or section 4942 of the Internal Revenue Code (or the corresponding sections of any future federal tax code), the organization will: 1) distribute its income for each tax year at a time and in a manner as not to become subject to the tax on undistributed income imposed by section 4942 of the Code; 2) not engage in any act of self-dealing as defined in section 4941(d) of the Code; 3) not retain any excess business holdings as defined in section 4943(c) of the Code; 4) not make any investments in a manner as to subject it to tax under section 4944 of the Code; and 5) not make any taxable expenditures as defined in section 4945(d) of the Code.

/s/ Edward A. Houlehan
Incorporator of UHAV, Inc.