

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

LAOD

1094976
Michael G. Adams
KY Secretary of State
Received and Filed

10/18/2023 3:03:01 PM

Fee receipt: \$40.00

Michael G. Adams
Secretary of State
P. O. Box 718
Frankfort, KY 40602-0718
(502) 564-3490
<http://www.sos.ky.gov>

Articles of Dissolution

LLD

Pursuant to the provisions of KRS 275.285 and 275.315, the limited liability company executes the following articles of dissolution:

Article I. The name of the limited liability company is: **M3C Opportunity Zone LLC**

Article II. This dissolution is pursuant to the following event: upon the written consent of all members.

Article III. The effective date of this dissolution is 10/18/2023.

Article IV. Additional information:

Per IRS request to become a non profit entity we must dissolve llc and reorganize as an Incorporated Non Profit entity to qualify for 501C3 status

I declare under penalty of perjury under the laws of the state of Kentucky that the foregoing is true and correct.

Signature

James J Mapp

Title

Duly Authorized Representative

Date

10/18/2023