

THOMAS B. MILLER Commissioner

FINANCE AND ADMINISTRATION CABINET DEPARTMENT OF REVENUE OFFICE OF INCOME TAXATION

ELYSE WEIGEL Deputy Commissioner

BOB BROOKS Executive Director

August 22, 2012

VALENCE GROUP, LLC 8459-F US 42, SUITE 109 FLORENCE KY 41042

Re: Request for a Letter of Good Standing

The Department of Revenue records indicate **VALENCE GROUP, LLC** has filed Kentucky Income Tax Returns through the tax year ended 12/31/2011, and has paid the taxes shown to be due or assessed as of the date of this letter. The Department of Revenue requests the company's charter be reinstated provided all other requirements of the Secretary of State have been met by the limited liability company. This letter is valid for 30 days from the date of this letter.

Sincerely,

Kevin Miller, Revenue Auditor Kevin T. Miller, Auditor Division of Corporation Tax Kentucky Department of Revenue 501 High Street, Mail Station 52 Frankfort, KY 40601 Phone 502-564-7316 Fax 502-564-0058 Email kevin.miller@ky.gov

Kentucky Secretary of State organization number 0757578

