Articles of Merger

Limited Liability Company

1353079.06

mmoore MRG

Michael G. Adams **Kentucky Secretary of State** Received and Filed: 11/18/2024 11:04 AM Fee Receipt: \$50.00

Pursuant to the KRS 14A and 275, the undersigned submits the following statements

Article I: The name and jurisdiction of formation or organization of each constitu Investments LLC, a Kentucky limited liability company, and Connetic Venture Capital Access Fund, a Delaware statutory trust.

Article II: The name of the surviving business entity is Connetic Venture Capital Access Fund.

Article III: There are no amendments to the articles of organization of the surviving business entity to be effected by the merger (the "Merger").

Article IV: The plan of Merger was duly authorized and approved by each constituent business entity in accordance with KRS 275.350.

Article V: As an entity not organized under the laws of the Commonwealth of Kentucky, Connetic Venture Capital Access Fund:

- 1. agrees that it may be served with process in the Commonwealth of Kentucky in any proceeding for enforcement of any obligation of any constituent business entity party to the Merger that was organized under the laws of the Commonwealth of Kentucky, as well as for enforcement of any obligation of Connetic Venture Capital Access Fund arising from the Merger; and
- 2. appoints the Secretary of State as its agent for service of process in any such proceeding. A copy of the process shall be mailed to:

Connetic Venture Capital Access Fund 910 Madison Ave. Covington, KY 41011

Article VI: The Merger shall take effect upon the later of the effective date of this filing of the Articles of Merger or November 18, 2024.

Article VII: This filing is effective on November 18, 2024 (the "Effective Date").

Executed by each constituent business entity on the Effective Date.

908 Investments LLC

By: Connetic RIA, LLC

Its: Manager

By: Brad Zapp Its: Manager

Connetic Venture Capital Access Fund

Lauren Huzenga

By: Lauren Huizenga Title: Assistant Secretary