

Commonwealth of Kentucky
Alison Lundergan Grimes, Secretary of State

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Alison Lundergan Grimes
KY Secretary of State
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PPOC

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**Statement of Change of
Principal Office Address**

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

CONAGRA FOODS, INC.

which is organized in the state of Delaware, and for that purpose submits the following statements:

1. Address of current principal office

CORP. TAX DEPT CC-241
ONE CONAGRA DRIVE
OMAHA, NE 68102-5001

2. Principal office is hereby changed to:

ONE CONAGRA DRIVE, 1-237
OMAHA, NE 68102-5001

3. Signature of officer or chairman of the board

RANDALL D. HARVEY, VICE PRESIDENT, TAX

Signature and Title

Type or print name and title

6/11/2014 12:38 PM

Date