KENTUCKY SECRETARY OF STATE P.O.BOX 718 FRANKFORT, KY 40602

Certificate of Revocation

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

USA ENERGY CORPORATION OF DELAWARE

did not file its 2008 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the corporation's authority to transact business in Kentucky on November 1, 2008.

BILL SPEARS 600 MONTICELLO ST. SOMERSET KY 42501





Trey Grayson Secretary of State First Class Mail US Postage Paid Frankfort, KY Permit No. 888

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IMPORTANT NOTICE