

Commonwealth of Kentucky
Alison Lundergan Grimes, Secretary of State

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Alison Lundergan Grimes
KY Secretary of State
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PPOC

Alison Lundergan Grimes
Secretary of State
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**Statement of Change of
Principal Office Address**

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

THE REALREAL, INC.

which is organized in the state of Delaware, and for that purpose submits the following statements:

1. Address of current principal office

55 FRANCISCO STREET
SAN FRANCISCO, CA 94133

2. Principal office is hereby changed to:

55 Francisco Street
Suite 600
San Francisco, CA 94133

3. Signature of officer or chairman of the board

Matt Gustke, CFO

Signature and Title

Type or print name and title

5/12/2018 4:01 PM

Date