

Commonwealth of Kentucky  
Alison Lundergan Grimes, Secretary of State

PPOC  
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Alison Lundergan Grimes  
KY Secretary of State  
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Statement of Change of  
Principal Office Address

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

**RALCORP HOLDINGS, INC.**

which is organized in the state of Missouri, and for that purpose submits the following statements:

**1. Address of current principal office**

ONE CONAGRA DRIVE, 1-237  
OMAHA, NE 68102

**2. Principal office is hereby changed to:**

ELEVEN CONAGRA DRIVE, 11-260  
OMAHA, NE 68102

**3. Signature of officer or chairman of the board**

ERIC M. JOHNSON, VICE PRESIDENT, TAX

Signature and Title

Type or print name and title

6/11/2015 1:04 PM

Date