

THOMAS B. MILLER
Commissioner

FINANCE AND ADMINISTRATION CABINET DEPARTMENT OF REVENUE OFFICE OF INCOME TAXATION

ELYSE WEIGELDeputy Commissioner

BOB BROOKSExecutive Director

May 15, 2014

THOMAS PENWAY HOLDINGS, LLC 1218 SOUTH BROADWAY STE 510 LEXINGTON KY 40504-2756

Re: Request for a Letter of Good Standing

The Department of Revenue records indicate **THOMAS PENWAY HOLDINGS**, **LLC** has filed Kentucky Income Tax Returns through the tax year ended 2012, and has paid the taxes shown to be due or assessed as of the date of this letter. The Department of Revenue requests the company's charter be reinstated provided all other requirements of the Secretary of State have been met by the limited liability company. This letter is valid for 30 days from the date of this letter.

Sincerely,

James Sutherland, Taxpayer Services Specialist II Pass Through Entity Branch 501 High Street, Mail Station 69 Frankfort, KY 40601

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Kentucky Secretary of State organization number 0578887

